## MYARPERFORMANCE 2024: Identifying and Flagging Employees Ineligible for Compensation



## Office of Personnel Management

The purpose of this document is to outline the process for identifying employees which had a performance evaluation document created for the 2024 MyARPerformance cycle but are ineligible to receive performance evaluation compensation as outlined in OPM policy.

- 1. Identify employees that have a PE document created:
  - a. Go to transaction ZPGC\_COMP\_RPT
  - b. Enter 2024 in the Appraisal Year field, make desired selections and execute the report.

PE Final Ratings and Compensation						
₽ <mark>1</mark>						
Appraisal Year	2024					
Effective Date	03/14/2024					
Business area		to	<b></b>			
Employee No.		to	<b></b>			
Org. Unit		to	<b></b>			
Personnel Area		to	<b></b>			
<ul> <li>Active and Inactive Employees</li> </ul>						
O All Employees						
Completed Status						

c. Any employee with a record has a PE document. The documents should be in In
 Planning, In Process, or Completed statuses. Employees with a document in Closed
 Rejected status will not be evaluated.

PE Final Ratings and Compensation						
9   2 7 7 1   6   8 7 1 1 1 1 1 1						
Display Appraisal Document(s) Arkansas Administrative Statewide Information System Program: ZHR_PGC_APPRAISAL_REPORT_ALL System: PRD Client: 100 Date: 03/15/2024 Time: 13:57:07						
App. End Date	Full Final Rating	Final Rating Text	<b>Final Rating</b>	App. Stat	Appr. Status	Effective
01/02/2024	0.00	Not Rated		4	In Process	

d. If you believe an employee should have received a PE document but did not, please submit a help desk ticket to the AASIS Service Center.

- 2. Identify which employees should be ineligible for compensation:
  - a. Go to transaction ZACTIONS
  - b. Using the employees identified in step 1, make selections to identify those that do not meet the requirements of employment with an executive branch since 07/01/2023 and remaining with the same department from 01/02/2024 – 06/30/2024.
  - c. The below example would return employees which are ineligible for PE compensation as they were hired (**ZF**) after 07/01/2023. This also applies to Rehires (**Z1**) and Reemployment of Retiree (**Z6**) actions.

Personnel Actions			
🚱 🖧 主 🚔 🎼 🔷 OrgSt	ructure 🛛 🔷 Search Help		
Period			
Action Start Date	I Other Period	• 07/02/2023	- 01/02/2024
Selection Criteria			
Personnel Number		<b></b>	
Employment Status		<b></b>	
Personnel area			
Employee group			
Employee subgroup		<b></b>	
Business Area		<b></b>	
Action Selection Criteria			
Action	ZF	to	<b></b>
Reason For Action		to	

d. The below example would return any employees which had a Transfer (Z3) action after 01/02/2024. This would help identify employees which did not remain with the same department during the period. This also applies to Promotion or Demotion (ZU) actions. NOTE: Any employees which received an Involuntary Demotion (ZU05) are ineligible.

Personnel Actio	ons		
)=( 😴 ≟ 🗈 🛃	♦ OrgStructure 🛛 ♦ Search Help		
Period			
Action Start Date	I Other Period	01/03/2024 - 06/30/2024	
Selection Criteria			
Personnel Number			
Employment Status			
Personnel area			
Employee group			
Employee subgroup			
Business Area			
Action Selection Criteria			
Action	Z3	to 📑	
Reason For Action		to 📑	

- 3. Making an employee ineligible with an IT0760 record
  - a. Transaction PA30
  - b. Enter '**0760**' in the infotype selection search field and select '**Create**' to insert a new record.

Maintain HR Master Data					
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Personnel no.					
Name	Name Status Active				
EE group 1 Regular State Emp	. Pers.a	area		DTS1 DEPT OF TRANSFORM & SHARED SVC	
EE subgroup UE Employee	Cost	Cente	r	505501 Ofc Pers Mgt	
Personal Data Addtl. Employee Data Employment Issues Career Management Benefits F					
Infotype Text	Sta		Period		
0000-Actions	1	*	Period		
0002-Personal Data	<b>~</b>	-	From	То	
0001-Organizational Assignment	¥ -		○ Today	O Current Week	
0006-Addresses	<b>V</b>		A	O Current Month	
0008-Basic Pay	<b>*</b>		O From T	Today 🔷 Last Week	
0021-Family Member/Dependents				oday 🔷 Last Month	
0094-Residence Status			O Curr. Pe	eriod Ocurrent Year	
0077-Additional Personal Data	×		Choose		
0105-Communication	<b>*</b>	Ŧ			
Direct selection					
Infotype Compensation Eligibility Override STy					

c. Enter '**01CP**' in the Compensation Plan field. All the other fields will default. Save the record.

Create Compensation Eligibility Override						
👌 🖪 🤷						
Personnel No EE group Pers.area Start	1 Regular Stat DTS1 06/23/2024	e Empl. Pers. subarea NEL1 To 06/21/2025	EE subgroup Bus. Area	Status Active UE Employee		
Compensation El	igibility Override	7				
Compensation A Compensation P		State of Arkansas				
<ul> <li>○ EE is Eligible</li> <li>○ EE is not Eligit</li> </ul>	ble	Eligibility Date				

PE Details Arkanasa Administrative Statewide Information System Program: ZHR\_PGC\_PE\_DETAILED\_REPORT System: ECD Date: 02/20/2024 Client: 100 Time: 14:39:26

 Cascade Acknowledge
 PE Acknowledge
 Appr. Status
 Decimal Rating
 Rounded Rating
 Final Rating
 Total Group %
 Group 1%
 G1N1
 G1N2
 G2M1
 G2M1
 G3M2
 G3M1
 G3M2
 G4M2
 G4M2